

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023

In re BlockFi Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>03/22/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
February 1, 2023 through February 28, 2023 (the “**Compensation Period**”)

Fee Total	\$51,212.00
Disbursement Total	\$426.20
Total Fees Plus Disbursements	\$51,638.20

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$390,132.95
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$100,000.00
Total Holdback:	\$37,762.00
Total Received by Applicant:	\$153,606.48

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	9.60	\$1,200.00	\$11,520.00
Felice R. Yudkin Member	2005	19.30	\$705.00	\$13,606.50
Rebecca W. Hollander Member	2014	24.80	\$550.00	\$13,640.00
Andreas D. Milliaressis Associate	2016	5.20	\$475.00	\$2,470.00
Frances Pisano Paralegal	n/a	28.10	\$355.00	\$9,975.50
TOTALS	n/a	87.00	n/a	\$51,212.00

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	1.60	\$1,027.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	5.60	\$3,455.00
Case Administration	12.30	\$7,062.50
Claims Administration and Objections	3.60	\$2,650.50
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	24.40	\$11,670.50
Fee Employment	23.90	\$13,148.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	8.00	\$7,354.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	.30	\$165.00
Plan of Reorganization	.30	\$165.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	7.00	\$4,514.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	87.00	\$51,212.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$4.10
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$4.80
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$96.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Explain)	\$0.00
Transcripts	\$321.30
Service of Process	\$0.00
DISBURSEMENTS TOTAL	\$426.20

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice and procedure.
 - (b) The Applicant reviewed, revised, and coordinated the filing and service of motions and supporting documents, monthly operating reports, and agendas, along with amendments to the Debtors' schedules of assets and liabilities and statements of financial affairs.
 - (c) The Applicant negotiated with various constituents, including the Office of the United States Trustee, in connection with various pending motions and applications, and assisted in achieving consensual resolutions of the majority of those disputes.
 - (d) The Applicant attended a remote hearing and coordinated various matters with the Court.
 - (e) The Applicant tended to others matters concerning administration of the chapter 11 cases as requested by co-counsel.
 - (f) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the third monthly fee statement.

Exhibit A

Retention Order



Order Filed on January 24, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

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Proposed Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION
OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO
THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby
ORDERED.

DATED: January 24, 2023

A handwritten signature in black ink, appearing to read "Michael B. Kaplan", is written over a horizontal line.
Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “**Application**”)² of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP, Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11 cases and shall file such notice with the Court. All parties in interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

11. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in that certain *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 307] and shall only be allowed upon entry of a Court order allowing them.

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Debtors: BLOCKFI INC., *et al.*

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15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoice



BLOCKFI INC.
601 LEXINGTON AVENUE
KIRKLAND & ELLIS
NEW YORK, NY 10112

Invoice Date: March 22, 2023
Invoice Number: 943246
Matter Number: 65365-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH FEBRUARY 28, 2023

ASSET/ BUSINESS DISPOSITION			1.60	1,027.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/23	FRY	EMAIL TO K&E RE CONSUMER OMBUDSMAN	0.10	70.50
02/09/23	FRY	CALL RE CONSUMER PRIVACY OMBUDSMAN WITH UST (.1); FOLLOW UP RE SAME (.3)	0.40	282.00
02/09/23	RWH	CALL WITH UST RE: CONSUMER PRIVACY OMBUDSMAN	0.10	55.00
02/21/23	FRY	EMAILS WITH CO-COUNSEL RE STALKING HORSE BIDDER (.2); CALL WITH COURT RE SAME (.2)	0.40	282.00
02/24/23	FP	PREPARE AND EFILE NOTICE OF AUCTION	0.20	71.00
02/24/23	FRY	REVIEW NOTICE OF AUCTION (.2); COORDINATE FILING OF SAME (.1)	0.30	211.50
02/24/23	RWH	CALL WITH CO-COUNSEL RE: AUCTION	0.10	55.00
BUSINESS OPERATIONS			5.60	3,455.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/23	FRY	REVIEW LOAN SETTLEMENT (.2); COORDINATE FILING RE SAME (.1)	0.30	211.50
02/07/23	RWH	REVIEW AND REVISE SUPPLEMENTAL LOAN SETTLEMENT NOTICE (.1) AND ORDER (.1); COORDINATE FILING AND SERVICE OF NOTICE (.1); SUBMIT ORDER TO CHAMBERS (.1)	0.40	220.00
02/07/23	FP	PREPARE AND EFILE SUPPLEMENTAL NOTICE OF PROPOSED ENTRY INTO LOAN SETTLEMENT AGREEMENT WITH BACKBONE (.30); PREPARE AND SEND VIA EMAIL TO KROLL FOR SERVICE (.20)	0.50	177.50
02/08/23	RWH	COORDINATE SERVICE OF LOAN SETTLEMENT ORDER	0.10	55.00
02/09/23	FRY	EMAILS RE TAX FORMS	0.20	141.00
02/15/23	RWH	FINALIZE LOAN SETTLEMENT NOTICE	0.10	55.00
02/17/23	FRY	REVIEW LOAN NOTICE SETTLEMENT	0.20	141.00
02/17/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF LOAN SETTLEMENT NOTICE	0.20	110.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 943246
 March 22, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/21/23	RWH	PREPARE FOR (.2) AND ATTEND (.4) STATUS HEARING RE: WALLET MOTION AND ADVERSARY PROCEEDING	0.60	330.00
02/21/23	FRY	PREPARE FOR (.2) AND ATTEND STATUS HEARING RE WALLET MOTION (.4)	0.60	423.00
02/22/23	MDS	REVIEW WALLET RELATED EMAILS/DOCUMENTS	0.40	480.00
02/24/23	FP	PREPARE FOR FILING NOM, MOTION AND PROPOSED ORDER RE: ENTRY OF ORDER AUTHORIZING/DIRECTING SCRATCH RETURN PAYMENTS	0.30	106.50
02/24/23	FRY	REVIEW MOTION RE SCRATCH (.3); COORDINATE FILING OF SAME (.2)	0.50	352.50
02/24/23	FRY	TELEPHONE FROM CREDITOR RE WALLET MOTION	0.20	141.00
02/24/23	FP	PREPARE AND EFILE NOM, MOTION AND PROPOSED ORDER RE: SCRATCH MOTION	0.20	71.00
02/27/23	RWH	DRAFT EMAILS (MULTIPLE) SUBMITTING LOAN SETTLEMENT ORDERS TO CHAMBERS (.4); CALLS (MULTIPLE) TO CHAMBERS AND F. YUDKIN RE: SAME (.2)	0.60	330.00
02/28/23	RWH	CORRESPONDENCES WITH CO-COUNSEL AND CHAMBERS RE: LOAN SETTLEMENT AGREEMENTS/ORDERS	0.20	110.00

CASE ADMINISTRATION **12.30** **7,062.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/23	FP	REVIEW TRANSCRIPT RECEIVED OF 1/20/23 341 MEETING AND FILESITE (.20); PREPARE AND EMAIL TRANSCRIPT TO K&E (.10)	0.30	106.50
02/01/23	FP	RESEARCH RE: TRANSCRIPT OF 1/20/23 341 MEETING (.10); TELEPHONE TO J&J TRANSCRIPT REQUESTING A COPY (.10); PREPARE AND SEND EMAIL TO J&J REQUESTING COPY (.10)	0.30	106.50
02/01/23	RWH	CORRESPONDENCE TO CO-COUNSEL RE: UPCOMING FILINGS (.1); CALL WITH CO-COUNSEL RE: SAME INCLUDING OSTs (.2)	0.30	165.00
02/01/23	RWH	CORRESPONDENCES WITH KROLL RE: SERVICE OF BIDDING PROCEDURES, BAR DATE, AND LOAN SETTLEMENT ORDERS	0.20	110.00
02/01/23	FP	DOWNLOAD AND FILESITE PLEADINGS, INCLUDING KROLL AOS'S FILED	0.30	106.50
02/03/23	FP	PREPARE AND EFILE WITHDRAWAL OF APPEARANCE (MCCAMMON/ K&E) (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.10)	0.30	106.50
02/03/23	FP	PREPARE AND EFILE AFFIDAVITS OF PUBLICATION (1) SALE - NY TIMES (2) SALE - ROYAL GAZETTE (3) BAR DATE - NY TIMES (4) BAR DATE - ROYAL GAZETTE (.50); PREPARE AND SEND EMAIL TO KROLL RE: SERVICE (.10)	0.60	213.00
02/03/23	RWH	COORDINATE SERVICE OF PUBLICATION NOTICES	0.10	55.00
02/08/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: UPCOMING FILINGS	0.20	110.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 943246
 March 22, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/09/23	MDS	REVIEW EMAILS AND PENDING SCHEDULE (.4) AND CONFERENCE WITH TEAM (.2)	0.60	720.00
02/13/23	FP	REVIEW BIDDING PROCEDURE ORDER - DN 441 FOR DATES AND DEADLINES (.20); CALENDAR DATES AND DEADLINES (.20); EMAILS WITH R. HOLLANDER RE: QUESTIONS (.10)	0.50	177.50
02/13/23	RWH	CALL WITH F. YUDKIN RE: UPCOMING HEARINGS	0.30	165.00
02/13/23	RWH	CALL (UNANSWERED) TO COURT RE: ADJOURNMENT REQUESTS AND DRAFT CORRESPONDENCE (UNSENT) RE: SAME	0.10	55.00
02/13/23	FP	DRAFT ADJOURNMENT REQUEST RE: KROLL MOTION TO SEAL (DN 443)	0.20	71.00
02/13/23	MDS	CONFERENCE WITH CO-COUNSEL RE: PENDING MATTERS	0.90	1,080.00
02/14/23	FP	CIRCULATE ADJOURNMENT REQUEST FOR REVIEW (.10); FINALIZE (.10); PREPARE AND SEND VIA EMAIL TO CHAMBERS (.20)	0.40	142.00
02/15/23	FP	PREPARE AND EFILE NOTICE OF PROPOSED ENTRY INTO LOAN SETTLEMENT AGREEMENT WITH GLOBAL X DIGITAL (.20); DOWNLOAD FILED COPY, CIRCULATE AND FILESITE (.20)	0.40	142.00
02/16/23	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: 2/21 HEARING	0.10	55.00
02/16/23	FRY	CALL WITH CO-COUNSEL RE STATUS OF PENDING MATTERS	0.40	282.00
02/16/23	FRY	REVIEW AND COMMENT ON DRAFT AGENDA	0.10	70.50
02/16/23	RWH	CALL WITH CHAMBERS RE: 2/21 HEARING	0.10	55.00
02/16/23	RWH	REVIEW AND COMMENT ON DRAFT 2/21 AGENDA	0.10	55.00
02/16/23	RWH	COORDINATE WITH CO-COUNSEL (.1) AND SEND EMAIL TO COURT RE: PANELISTS FOR 2/21 (.1)	0.20	110.00
02/16/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: DEADLINE TO FILE MOTIONS FOR 3/13 HEARING	0.10	55.00
02/16/23	RWH	STATUS CALL WITH CO-COUNSEL	0.40	220.00
02/17/23	FRY	REVIEW REVISED AGENDA (.1); COORDINATE FILING OF SAME (.1)	0.20	141.00
02/17/23	FP	DOWNLOAD AND FILESITE FILED PLEADINGS AND ORDERS (1) DN 532 - ADJOURNMENT REQUEST RE: KROLL FROM 2/21 TO 3/31 (.10); (2) DN 526 - MOELIS SIGNED RETENTION ORDER (.10); (3) DN 518 - ORDER RE: COMMITTEE MOTION TO SEAL (DN403) (.10); (4) DN 514 - BRIDGE ORDER TO REMOVE ACTIONS (.10); (5) DN 494 - SIGNED BERKELEY RETENTION ORDER (.10)	0.50	177.50
02/17/23	FP	REVIEW AND REVISE AGENDA (.20); PREPARE AND EFILE AGENDA (.20);	0.40	142.00
02/17/23	FP	PREPARE AND EFILE NOTICE OF PROPOSED ENTRY OF LOAN SETTLEMENT AGREEMENT WITH ATLAS TECH.	0.30	106.50
02/17/23	RWH	REVIEW REVISED AGENDA	0.10	55.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 943246
 March 22, 2023
 Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/21/23	FP	RESEARCH 1/30/2023 HEARING TRANSCRIPT (.10); EMAILS WITH J&J TRANSCRIPT REQUESTING (.10) AND ADVISE K&E (.10)	0.30	106.50
02/21/23	FRY	CALL WITH R. HOLLANDER RE UPCOMING MATTERS	0.40	282.00
02/21/23	FP	REVIEW EMAIL FROM TRANSCRIBER RE: COSTS FOR OBTAINING 1/30/23 TRANSCRIPT (.10) AND DISCUSS WITH R. HOLLANDER WHICH OPTION (.10); EMAIL INFORMATION TO TRANSCRIBER (.10); SECOND EMAIL TO TRANSCRIBER REQUESTING TRANSCRIPT FROM 2/21/23 HEARING ALSO (.10)	0.40	142.00
02/21/23	RWH	COORDINATE TRANSCRIPTS AND CORRESPONDENCES WITH F. PISANO AND CO-COUNSEL RE: SAME	0.10	55.00
02/21/23	RWH	CALL WITH F. YUDKIN POST-HEARING RE: STATUS AND UPCOMING MATTERS	0.40	220.00
02/22/23	FP	REVIEW AND FILESITE TRANSCRIPTS RECEIVED (1) 1/30/23 HEARING AND (2) 2/21/23 HEARING (.20); PREPARE AND FORWARD COPIES TO K&E (.10); PROCESS RECEIPTS AND PAYMENT (.10)	0.40	142.00
02/24/23	FRY	EMAILS WITH CO-COUNSEL RE ADMINISTRATIVE ISSUES	0.20	141.00
02/24/23	FRY	TELEPHONE TO COURT RE SCHEDULING	0.20	141.00
02/24/23	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: PACER/CMECF DOWNTIME	0.10	55.00
02/27/23	MDS	REVIEW COURT EMAIL (.2) AND CONFERENCE INTERNALLY (.2)	0.40	480.00
02/28/23	FP	CALENDAR DATES AND DEADLINES	0.10	35.50
02/28/23	FP	REVIEW COURT NOTICE RE: RETURNED MAIL	0.10	35.50
02/28/23	FP	DOWNLOAD AND FILESITE SIGNED ORDERS (1) DN-566 - GLOBAL X (2) DN-DN 567 - ATLAS	0.20	71.00

CLAIMS ADMINISTRATION AND OBJECTIONS **3.60** **2,650.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/23	RWH	CALL WITH CREDITOR	0.10	55.00
02/06/23	FRY	EMAILS WITH COMMITTEE AND KROLL RE NOTICE OF RECEIPT OF CLAIMS	0.30	211.50
02/13/23	RWH	CALLS (X2) WITH CREDITORS RE: BAR DATE/POCS	0.20	110.00
02/13/23	RWH	INTERNAL CORRESPONDENCE RE: CREDITOR CALLS AND SUBSEQUENT CORRESPONDENCES RE: SAME	0.20	110.00
02/15/23	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: OMNIBUS CLAIMS OBJECTION PROCEDURES	0.30	165.00
02/17/23	MDS	TELEPHONE FROM ACCOUNTANT HENNES RE: QUESTION ABOUT CASE	0.20	240.00
02/17/23	MDS	CORRESP. TO JORDAN CHAVEZ RE: CREDITOR INQUIRY	0.20	240.00
02/17/23	MDS	CORRESP. TO ADVERSARY BERKOFF RE: CREDITOR INQUIRY	0.20	240.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/20/23	FP	PREPARE FOR FILING NOTICE OF MOTION FOR ENTRY OF AN ORDER APPROVING OMNIBUS CLAIMS OBJECTIONS, WITH MOTION, EXHIBITS AND PROPOSED ORDER (.30); EFILE AND DOWNLOAD FILED COPIES (.30); PREPARE AND CIRCULATE TO KROLL FOR SERVICE (.20)	0.80	284.00
02/20/23	RWH	CORRESPONDENCES RE: CLAIMS PROCEDURES MOTION (.3); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME	0.50	275.00
02/22/23	MDS	TELEPHONE FROM CREDITOR	0.60	720.00

DISCLOSURE STATEMENT

0.30 165.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/22/23	RWH	RESEARCH RE: DNJ DS/DS MOTIONS (.2) AND CALL WITH CO-COUNSEL RE: SAME (.1)	0.30	165.00

FEE APPLICATION PREPARATION

24.40 11,670.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/02/23	FRY	WORK ON SECOND MONTHLY FEE STATEMENT	2.10	1,480.50
02/06/23	FRY	CONTINUE TO WORK ON MONTHLY FEE STATEMENT	0.40	282.00
02/07/23	FP	CONTINUED REVIEW OF MONTHLY FEE STATEMENT	0.80	284.00
02/07/23	FP	CONTINUE TO DRAFT MONTHLY FEE STATEMENT	1.40	497.00
02/08/23	FP	WORK ON ADDITIONAL REVISIONS TO FEE STATEMENT	0.80	284.00
02/13/23	FRY	WORK ON MONTHLY FEE STATEMENT	1.20	846.00
02/13/23	FP	REVIEW F. YUDKIN COMMENTS AND WORK ON REVISIONS TO FEE STATEMENT	1.20	426.00
02/14/23	FP	WORK ON MONTHLY FEE STATEMENT	0.80	284.00
02/14/23	FP	DRAFT CERTIF. OF NO OBJECTION TO CS NOV. - DEC. 2022 MFS	0.20	71.00
02/14/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: MONTHLY FEE STATEMENTS	0.20	110.00
02/14/23	FP	WORK ON MONTHLY FEE STATEMENT	0.70	248.50
02/15/23	FP	DRAFT CNO RE: CS NOV/DEC MFS (.20); CIRCULATE TO R. HOLLANDER FOR REVIEW (.10)	0.30	106.50
02/15/23	FP	WORK ON CS MONTHLY FEE STATEMENT	1.00	355.00
02/15/23	FP	PREPARE AND EFILE CNO RE: CS NOV/DEC MFS (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20)	0.40	142.00
02/15/23	RWH	REVIEW AND REVISE CNO (.1) AND COORDINATE FILING OF SAME (.1); COORDINATE PAYMENT OF CS FEES IN CONNECTION WITH SAME (.1)	0.30	165.00
02/16/23	FP	WORK ON COLE SCHOTZ MFS	0.40	142.00
02/17/23	FP	WORK ON MONTHLY FEE STATEMENT	0.30	106.50
02/21/23	FRY	REVIEW AND REVISE MONTHLY FEE STATEMENT	0.60	423.00
02/21/23	FP	REVISE AND UPDATE MFS INFORMATION (.20); PREPARE AND SEND UPDATED DRAFT TO R. HOLLANDER (.10)	0.30	106.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/21/23	FP	WORK ON CS MONTHLY FEE STATEMENT UPDATES AND REVISIONS	0.70	248.50
02/21/23	RWH	REVIEW AND REVISE CS JANUARY MFS	0.60	330.00
02/22/23	RWH	CORRESPONDENCES WITH K&E RE: TRAVEL/MFS	0.10	55.00
02/22/23	FP	WORK ON MFS STATEMENT INCLUDING REVIEW OF UPDATED SUMMARY AND REVISED COSTS (.30); PREPARE AND FORWARD UPDATE TO R. HOLLANDER (.10)	0.40	142.00
02/22/23	FRY	MULTIPLE EMAILS WITH CO-COUNSEL RE MONTHLY FEE STATEMENT	0.30	211.50
02/22/23	FP	REVIEW AND WORK ON REVISIONS AND UPDATES TO MFS	0.50	177.50
02/22/23	FRY	EMAIL WITH CO-COUNSEL RE MONTHLY FEE STATEMENT	0.20	141.00
02/22/23	RWH	REVIEW AND REVISE MONTHLY FEE STATEMENT	2.20	1,210.00
02/23/23	FP	WORK ON MONTHLY FEE STATEMENT REVISIONS AND UPDATES	1.40	497.00
02/23/23	FP	REVIEW UPDATED DRAFT SUMMARY (.10); UPDATE INFORMATION IN MFS (.40)	0.50	177.50
02/24/23	FP	PREPARE AND EFILE JANUARY 2023 MFS ON BEHALF OF H&B	0.20	71.00
02/24/23	FP	PREPARE AND EFILE DECEMBER 2022 - JANUARY 2023 MFS ON BEHALF OF KROLL	0.20	71.00
02/24/23	FP	WORK ON CS MFS (.20); CIRCULATE FOR REVIEW (.10); WORK ON ADDITIONAL UPDATES (.20)	0.50	177.50
02/24/23	RWH	REVIEW AND REVISE MONTHLY FEE STATEMENT	0.20	110.00
02/27/23	FRY	REVIEW AND FINALIZE MONTHLY FEE STATEMENT	0.50	352.50
02/27/23	FP	WORK ON CS JANUARY 2023 MFS (.10) AND SEND FOR REVIEW WITH INVOICE EXHIBITS (.10)	0.20	71.00
02/27/23	FP	PREPARE AND EFILE K&E FIRST MFS WITH EXHIBITS (NOV. 28, 2022 - DEC. 31, 2022)	0.30	106.50
02/27/23	FRY	REVIEW KE FEE STATEMENT FOR FILING	0.20	141.00
02/27/23	FP	PREPARE AND EFILE CS JANUARY 2023 MFS (.20); DOWNLOAD FILED COPY AND FILESITE (.20)	0.40	142.00
02/27/23	RWH	REVISE AND FINALIZE MFS (.3) AND COORDINATE FILING (.1) AND SERVICE (.1) OF SAME	0.50	275.00
02/28/23	RWH	CALL TO F. PISANO RE: FILING CO-COUNSEL MFS'S	0.20	110.00
02/28/23	FRY	EMAIL FROM UST RE FEE EXAMINER (.1); EMAILS WITH CO-COUNSEL RE SAME (.2); RESEARCH RE APPOINTMENT OF FEE EXAMINER (.4)	0.70	493.50

FEE EMPLOYMENT	23.90	13,148.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/23	FP	RESEARCH 2023 PRO HAC VICE FORM ONLINE (.10) DOWNLOAD AND CIRCULATE TO JULIA/K&E (.10)	0.20	71.00
02/02/23	RWH	CORRESPONDENCE TO UST RE: MOELIS RESPONSES	0.10	55.00
02/02/23	FRY	REVIEW MOELIS RESPONSES TO UST COMMENTS	0.20	141.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/23	RWH	RESEARCH RE: DNJ WITHDRAWAL OF COUNSEL	0.30	165.00
02/06/23	FRY	PREPARE FOR (.1) AND ATTEND CALL RE BRG RETENTION (.6); FOLLOW UP WITH R. HOLLANDER RE SAME (.1)	0.80	564.00
02/06/23	MDS	CONFERENCE WITH CO-COUNSEL RE: BRG RETENTION	0.60	720.00
02/06/23	RWH	SUBMIT KROLL 327 RETENTION ORDER TO CHAMBERS	0.10	55.00
02/06/23	RWH	PREPARE FOR (.1) AND ATTEND (.6) CALL WITH BRG RE: RETENTION MATTERS; FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.1)	0.80	440.00
02/07/23	FRY	EMAIL WITH UST RE EXTENSION OF OBJECTION DEADLINE FOR RETENTION	0.10	70.50
02/07/23	FRY	FOLLOW UP CALLS RE BRG RETENTION	0.20	141.00
02/07/23	FRY	PREPARE FOR (.2) AND ATTEND CALL (.4) WITH UST RE BRG RETENTION	0.60	423.00
02/07/23	RWH	CORRESPONDENCE WITH CHAMBERS RE: EXTENDED BRG DEADLINE AND STATUS OF MOELIS PROPOSED ORDER	0.10	55.00
02/07/23	RWH	PREPARE FOR (.1) AND ATTEND (.4) CALL WITH UST RE: BRG RETENTION; FOLLOW UP CALLS (X2) WITH F. YUDKIN RE: SAME (.1); FOLLOW UP CALLS (X2) WITH B. NAKHIMOUSA RE: SAME (.2); SEND EMAIL TO UST RE: SAME (.1)	0.90	495.00
02/08/23	RWH	CORRESPONDENCES TO/FROM CO-COUNSEL AND BRG (.2) AND UST (.2) RE: BRG RETENTION	0.40	220.00
02/09/23	FP	PREPARE AND EFILE FIRST SUPPLEMENTAL DECLARATION ISO BRG RETENTION	0.30	106.50
02/09/23	RWH	CORRESPONDENCES TO/FROM HB RE: CNO (.2); COORDINATE SERVICE OF SAME (.1)	0.30	165.00
02/09/23	RWH	COORDINATE FILING OF SUPPLEMENTAL BRG DECLARATION (.1); SUBMIT ORDER TO CHAMBERS (.1); COORDINATE SERVICE OF SAME (.1)	0.30	165.00
02/10/23	FRY	REVIEW EMAILS RE UST COMMENTS TO MOELIS RETENTION	0.20	141.00
02/10/23	RWH	CORRESPONDENCES TO/FROM CO-COUNSEL RE: SUPPLEMENTAL PII LIST	0.10	55.00
02/10/23	FP	PREPARE AND EFILE FIRST SUPPLEMENT PROVIDING ADDITIONAL OCP PROFESSIONALS	0.30	106.50
02/10/23	RWH	CALL WITH CO-COUNSEL RE: MOELIS RETENTION	0.10	55.00
02/10/23	FP	PREPARE AND EFILE OCP DECLARATION OF SIV SANDVIK	0.20	71.00
02/10/23	RWH	COORDINATE FILING (.1) AND SERVICE (.2) OF OCP SUPPLEMENT WITH DECLARATION, SEPARATE OCP DECLARATION, AND TWO OCP QUESTIONNAIRES	0.30	165.00
02/12/23	RWH	CORRESPONDENCES TO/FROM J. SPONDER RE: ECOVIS QUESTIONNAIRE	0.10	55.00
02/13/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF OCP DECLARATION AND QUESTIONNAIRE	0.20	110.00
02/13/23	FP	PREPARE AND EFILE OCP DECLARATION OF DEREK ABBOTT	0.20	71.00
02/13/23	RWH	CALLS/CORRESPONDENCES RE: KROLL MOTION TO SEAL	0.20	110.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/14/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF OCP DECLARATION AND QUESTIONNAIRE	0.20	110.00
02/14/23	RWH	CORRESPONDENCES WITH UST (.2) AND COURT (.1) RE: ADJOURNMENT OF KROLL SEALING MOTION; REVIEW AND REVISE ADJOURNMENT REQUEST (.1) AND COORDINATE SUBMISSION OF SAME (.1)	0.50	275.00
02/14/23	ADM	ATTEND TO ADDITIONAL CONFLICT CHECK AND PREPARE CONFLICT TRACKER [1.2]; FOLLOW UP INTERNALLY [0.6]; REVIEW DOCKET RE: SAME [0.4]	2.20	1,045.00
02/14/23	RWH	REVIEW SUPPLEMENTAL PII LIST (.1); SEND CONFLICT CHECK RE: SAME (.1); CLEAR CONFLICTS (.1)	0.30	165.00
02/14/23	FP	PREPARE AND EFILE OCP DECL. OF DAVID WICKS, ESQ. (.20); DOWNLOAD FILED COPY AND CIRCULATE (.20)	0.40	142.00
02/15/23	FRY	EMAILS WITH CO-COUNSEL RE OCP	0.20	141.00
02/15/23	FP	PREPARE AND EFILE OCP DECLARATION RE: JUDITH GERMANO OBO GERMANOLAW (.20); DOWNLOAD AND FILESITE (.10)	0.30	106.50
02/15/23	ADM	CONFER WITH R. HOLLANDER REGARDING OUTSTANDING CONFLICTS. [0.2] UPDATE CONFLICT CHECK RESPONSES TO DETERMINE IF DISCLOSURES ARE NECESSARY. [0.3]	0.50	237.50
02/15/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF TWO OCP DECLARATIONS AND QUESTIONNAIRES	0.20	110.00
02/15/23	RWH	CORRESPONDENCES WITH CO-COUNSEL AND COUNSEL TO MOELIS RE: MOELIS/UST RESOLUTION	0.10	55.00
02/15/23	FP	PREPARE AND EFILE FIRST SUPPLEMENTAL DECLARATION OF BARAK KLEIN ISO MOELIS RETENTION (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20)	0.40	142.00
02/15/23	RWH	COORDINATE FILING OF MOELIS DECLARATION (.1); SEND PROPOSED ORDER TO COURT (.1)	0.20	110.00
02/15/23	FP	PREPARE AND FILE OCP DECLARATION RE: M. NONANKO OBO COVINGTON & BURLING (.20); DOWNLOAD AND FILESITE (.10)	0.30	106.50
02/16/23	FRY	REVIEW OCP ORDER AND COMMENTS FROM UST	0.20	141.00
02/16/23	FRY	CALL WITH UST RE OCP (.3); FOLLOW UP WITH R. HOLLANDER RE SAME (.1); TELEPHONE WITH CO-COUNSEL RE SAME (.2)	0.60	423.00
02/16/23	ADM	CONTINUED WORK ON SUPPLEMENTAL CONFLICTS. REVIEW CONFLICT HITS, COMPARE TO CONFLICTS RUN AND REVIEW DOCKET TO DETERMINE IF CONFLICT CAN BE RULED OUT. SEND INTERNAL CORRESPONDENCE REGARDING CONFLICT.	0.80	380.00
02/16/23	RWH	REVIEW OCP ORDER IN CONNECTION WITH UST INQUIRY	0.20	110.00
02/16/23	RWH	CORRESPONDENCES WITH UST AND CO-COUNSEL RE: OCP	0.10	55.00
02/16/23	RWH	CALL WITH UST RE: OCPS (.3) AND FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.1)	0.40	220.00
02/17/23	FRY	REVIEW RESULTS OF SUPPLEMENTAL CONFLICT CHECK	0.40	282.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/17/23	RWH	REVIEW A. MILLIARESSIS SUMMARY OF ADDITIONAL CONFLICT CHECKS (.2), RESEARCH RE: SAME (.1), AND CONFIRM NO ADDITIONAL DISCLOSURES ARE NECESSARY (.1)	0.40	220.00
02/17/23	ADM	FOLLOW UP REGARDING OUTSTANDING CONFLICTS; EMAIL CONFER WITH R. HOLLANDER REGARDING SAME [0.8]; FINALIZE CONFLICT CHECK CHART TO ENSURE NO DISCLOSURES ARE NECESSARY; CIRCULATE TO F. YUDKIN AND R. HOLLANDER WITH SUMMARY FOR REVIEW [0.9]	1.70	807.50
02/21/23	FRY	EMAIL FROM CO-COUNSEL RE OCPS (.2); EMAIL TO UST RE SAME (.2)	0.40	282.00
02/22/23	FRY	REVIEW RETENTION AGREEMENTS (.3); CORRESPOND TO CO-COUNSEL RE SAME (.1)	0.40	282.00
02/22/23	RWH	REVIEW RETENTION AGREEMENTS IN CONNECTION WITH UST OCP INQUIRIES (.1); SEND SAME TO UST (.1)	0.20	110.00
02/23/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: SUPPLEMENTAL DISCLOSURES	0.10	55.00
02/24/23	RWH	REVIEW AND COORDINATE FILING OF KE SUPPLEMENTAL DECLARATION (SEALED AND UNSEALED), HB SUPPLEMENTAL DECLARATION (SEALED AND UNSEALED), SCRATCH MOTION, HB SECOND MFS, KROLL FIRST MFS, AND NOTICE OF AUCTION (.4); COORDINATE SERVICE OF SAME (.2); SEND COURTESY COPIES OF UNSEALED DOCUMENTS TO UST AND UCC (.3)	0.90	495.00
02/24/23	FP	PREPARE FOR FILING (1) H&B 2ND MFS FOR JAN. 2023 (.10); (2) KROLL FIRST MFS FOR 12/1/22 - 1/32/23 (.10); (3) KANTOWITZ REDACTED DECLARATION IFSO H&B RETENTION (.10); UNDER SEAL DOCUMENT IFSO H&B RETENTION (.10)	0.40	142.00
02/24/23	RWH	CALLS (X2) WITH BRG (.2) AND F. YUDKIN (.1) RE: BRG FEE STATEMENTS AND STAFFING REPORT; RESEARCH RE: SAME (.2); EMAIL TO UST RE: SAME (.1)	0.60	330.00
02/24/23	FP	PREPARE FOR FILING DECLARATION IN FURTHER SUPPORT OF K&E RETENTION (.20) AND UNDER SEAL SUPPORTING DOCUMENTS (.10)	0.30	106.50
02/24/23	FRY	REVIEW SUPPLEMENTAL DECLARATIONS FOR FILING	0.30	211.50
02/24/23	FRY	EMAILS RE BRG STAFFING REPORT	0.20	141.00
02/24/23	FP	PREPARE AND EFILE SECOND SUPPLEMENTAL DECLARATION IFSO K&E RETENTION (.10) AND UNDER SEAL SUPPORTING DOCUMENT (.10)	0.20	71.00
02/24/23	FP	PREPARE AND EFILE SECOND SUPPLEMENTAL DECLARATION IFSO H&B RETENTION (.10) AND UNDER SEAL SUPPORTING DOCUMENT (.10)	0.20	71.00
02/27/23	RWH	CORRESPONDENCES TO/FROM J. SPONDER RE: SEALED KANTOWITZ DECLARATION	0.20	110.00
02/27/23	RWH	CORRESPONDENCES WITH KE RE: (.3) AND COORDINATE FILING (.1) AND SERVICE (.1) OF KE FIRST MFS	0.50	275.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/28/23	RWH	CORRESPONDENCE WITH CO-COUNSEL RE: PHV/NJ ATTORNEY REGISTRATION	0.10	55.00
02/28/23	FP	DISCUSS PHV ISSUES WITH R. HOLLANDER	0.10	35.50
LITIGATION			8.00	7,354.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/23	RWH	LEGAL RESEARCH RE: MOTIONS TO EXTEND TIME TO REMOVE ACTIONS	0.40	220.00
02/02/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF CONFIDENTIALITY STIPULATION	0.20	110.00
02/02/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL R. ANIGIAN/R. KANOWITZ/F. YUDKIN RE: ADVERSARY PROCEEDING (.4); FOLLOW UP RE SAME (.3)	0.70	840.00
02/02/23	MDS	REVIEW STIPULATION IN ADVERSARY	0.50	600.00
02/02/23	FP	PREPARE AND FILE (1) APPLICATION IN LIEU RE: CONFIDENTIALITY STIP. AND PROTECTIVE ORDER AND (2) PROPOSED STIPULATION (.20); DOWNLOAD FILED COPIES AND FILESITE (.20)	0.40	142.00
02/02/23	FRY	CALL WITH CO-COUNSEL RE ADVERSARY PROCEEDING	0.40	282.00
02/02/23	FRY	CALL WITH CO-COUNSEL RE MOTION TO STAY ADVERSARY PROCEEDING	0.20	141.00
02/08/23	RWH	RESEARCH RE: DEADLINE TO REMOVE ACTIONS	0.30	165.00
02/09/23	RWH	CALL TO CHAMBERS RE: REMOVAL MOTION (.1) AND CORRESPOND WITH CO-COUNSEL RE: SAME (.2)	0.30	165.00
02/10/23	FRY	REVIEW REMOVAL EXTENSION MOTION	0.30	211.50
02/10/23	RWH	REVIEW AND REVISE REMOVAL MOTION (.2); COORDINATE FILING AND SERVICE OF SAME (.1); SUBMIT BRIDGE ORDER TO CHAMBERS (.1)	0.40	220.00
02/10/23	MDS	STRATEGIZE WITH CO-COUNSEL RE PLEADINGS TO BE FILED (2.1); REVIEW PLEADINGS TO BE FILED (.7)	2.80	3,360.00
02/10/23	FP	PREPARE TO FILE MOTION EXTENDING TIME TO FILE NOTICES OF REMOVAL, WITH NOTICE, EXHIBITS, PROPOSED ORDER AND BRIDGE ORDER	0.50	177.50
02/13/23	MDS	REVIEW RECENT FILINGS	0.60	720.00
PLAN OF REORGANIZATION			0.30	165.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/08/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: EXCLUSIVITY	0.10	55.00
02/21/23	RWH	REVIEW CORRESPONDENCES (.1) AND RESEARCH (.1) RE: EXCLUSIVE PERIODS	0.20	110.00

REPORTING			7.00	4,514.50
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/01/23	FRY	TELEPHONE TO UST RE QUARTERLY FEES (.2); EMAIL TO CLIENT RE SAME (.1)	0.30	211.50
02/01/23	RWH	CALLS (.1) AND CORRESPONDENCES (.1) TO/FROM CLIENT AND BRG RE: UST FEES	0.20	110.00
02/02/23	RWH	CALL WITH BRG RE: AMENDED SCHEDULES	0.10	55.00
02/02/23	RWH	SERVE UNREDACTED COPIES OF AMENDED SCHEDULES ON COURT, UCC, AND UST	0.30	165.00
02/02/23	FRY	REVIEW AMENDED SCHEDULES FOR FILING	0.40	282.00
02/02/23	FP	PREPARE AND EFILE AMENDMENTS TO SCHEDULES AND SOFAS (1) INTERNATIONAL (2) LENDING (3) INC.	0.50	177.50
02/02/23	FRY	CALL FROM BRG RE AMENDMENTS TO SCHEDULES	0.20	141.00
02/13/23	MDS	REVIEW TINA OPPELT/UST OFFICE EMAIL / GUIDELINES	0.40	480.00
02/21/23	RWH	CALL WITH M. SHANKWEILER RE: MORS	0.20	110.00
02/21/23	FRY	EMAILS WITH BRG RE MONTHLY OPERATING REPORTS	0.20	141.00
02/21/23	RWH	CORRESPONDENCES WITH CO-COUNSEL AND BRG RE: MORS	0.10	55.00
02/21/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: BRG RESPONSE TO UST RE: MORS	0.10	55.00
02/23/23	FP	EFILE JANUARY 2023 MORS WITH SUPPORTING DOCUMENTS FOR 9 CASES	0.50	177.50
02/23/23	MDS	REVIEW MONTHLY OPERATING REPORTS - PRE-FILING	0.50	600.00
02/23/23	FRY	MULTIPLE EMAILS RE MONTHLY OPERATING REPORTS (.2); REVIEW FINAL REPORTS FOR FILING (.2); COORDINATE FILING OF SAME (.2)	0.60	423.00
02/23/23	RWH	CORRESPONDENCES RE: (.1) AND COORDINATE FILING OF (.1) MORS	0.20	110.00
02/23/23	FP	REVIEW AND PREPARE FINAL JANUARY 2023 MORS WITH SUPPORTING DOCUMENTS FOR FILING (FOR 9 CASES)	0.50	177.50
02/24/23	RWH	COORDINATE SERVICE OF MORS	0.10	55.00
02/24/23	RWH	CORRESPONDENCE WITH UST RE: MORS	0.20	110.00
02/27/23	RWH	REVIEW DRAFT BRG CORRESPONDENCE RE: MORS	0.10	55.00
02/27/23	FRY	CONFERENCE WITH BRG RE MOR AMENDMENT (.4); FOLLOW UP WITH R. HOLLANDER RE SAME (.1)	0.50	352.50
02/27/23	FRY	REVIEW DRAFT RESPONSE PREPARED BY BRG FOR AMENDED MOR	0.20	141.00
02/27/23	RWH	CALL WITH M. SHANKWEILER RE: MORS	0.10	55.00
02/27/23	RWH	CALL WITH BRG AND F. YUDKIN RE: MORS (.4) AND FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.1)	0.50	275.00

TOTAL HOURS 87.00

PROFESSIONAL SERVICES:

\$51,212.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 943246
 March 22, 2023
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TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	5.20	475.00	2,470.00
Felice R. Yudkin	Member	19.30	705.00	13,606.50
Frances Pisano	Paralegal	28.10	355.00	9,975.50
Michael D. Sirota	Member	9.60	1,200.00	11,520.00
Rebecca W. Hollander	Member	24.80	550.00	13,640.00
	Total	87.00		\$51,212.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
11/28/22	PHOTOCOPY/PRINTING /SCANNING	22.00	4.40
01/30/23	PHOTOCOPY/PRINTING/ SCANNING	2.00	0.40
02/01/23	TRANSCRIPT	1.00	152.10
02/02/23	FILING FEES	1.00	96.00
02/17/23	ONLINE RESEARCH	1.00	0.10
02/17/23	ONLINE RESEARCH	30.00	3.00
02/17/23	ONLINE RESEARCH	1.00	0.10
02/17/23	ONLINE RESEARCH	3.00	0.30
02/17/23	ONLINE RESEARCH	2.00	0.20
02/17/23	ONLINE RESEARCH	3.00	0.30
02/17/23	ONLINE RESEARCH	1.00	0.10
02/22/23	TRANSCRIPT	1.00	24.00
02/22/23	TRANSCRIPT	1.00	145.20
	Total		\$426.20

TOTAL SERVICES AND COSTS: \$ 51,638.20